



Business Assessment Application

Reason For Assessment

- I need pre-approval for a project with a rebate greater than \$10,000
- I want to reduce my energy and/or water costs
- I want advice on what efficiency projects to pursue next
- I need an energy and/or water review for a renovation project (code required)
- Other (enter reason):

Customer Information

<input type="text"/>	<input type="text"/>
Contact Name*	Contact Title*
<input type="text"/>	<input type="text"/>
Business Name*	Doing Business As (if applicable)
<input type="text"/>	<input type="text"/>
Contact Phone Number*	Contact Email Address*
<input type="text"/>	<input type="text"/>
Site Address*	City* State* Zip*
<input type="text"/>	<input type="text"/>
Serving Electric Utility*	Serving Water Utility
<input type="text"/>	<input type="text"/>
Facility Type*	Building Size (square feet) Year Built
Does someone else own your building?	Yes No
If yes, what is the name of that company?	<input type="text"/>
	Owner's Company Name

Project Information

Do you have any efficiency projects in mind or started?	Yes No
If yes, what type of project (e.g. lighting or insulation)?	<input type="text"/>
	Enter project description here
Have you selected a contractor yet?	Yes No
If yes, what is the name of that company?	<input type="text"/>
	Contractor Company Name
Notes/Comments:	<input type="text"/>

Instructions

Complete all fields marked with a red asterisk (*), and as many of the other fields as possible. Print this document, sign the Terms and Conditions on the next page. Scan the document, then email it to business@efficiencyworks.org

Terms and Conditions

Participant acknowledges that the Efficiency Works program ("Program") is a partnership between Platte River Power Authority ("Platte River") and its owner communities of the Town of Estes Park, the City of Fort Collins, the City of Longmont and the City of Loveland (the "Owner Communities"). Platte River manages the Program. By participating in the Program, you acknowledge and agree that your customer data may be shared among the Owner Communities and third-party Program implementors for a variety of purposes. Customer data may include, but is not limited to, name, address, contact information, account number, utility usage data as well as details regarding your participation in the Program or other programs and services offered by Platte River or the Owner Communities. These details may include, but are not limited to, audit results, rebate amounts, and products purchased related to participation. Purposes for which your customer data may be shared or used include, but are not limited to, determining your eligibility for the Program, Program administration, marketing, quality control, providing you with products or services you request, offering you products or services that may be of interest to you, or analyzing your utility usage. Platte River and the Owner Communities may not have control over your customer data and cannot guarantee that it will remain confidential. You acknowledge that you are the owner of the property receiving Program services, or are otherwise eligible to receive Program services, and that you are authorized to consent to the disclosure of the data as specified in this form.

1. Consultants have been hired by Platte River Power Authority to provide Efficiency Advisory Services (the "Services"), funded through Platte River Power Authority (Platte River).
2. The Services may include: energy and water assessment ; education with respect to efficiency; review of third-party energy assessment report with customer; assistance in obtaining estimates for energy efficiency improvement services; assistance in contacting the contractor to schedule work; review available rebates and incentives and answer questions; assistance in completing applications for financing options; assistance in signing up for complementary programs offered by Platte River or its Owner Communities.
3. If the Participant chooses to implement any energy efficiency and/or retrofit services (the "Upgrades"), consultants may assist in connecting you with a contractor who will perform such Upgrades. Neither the Consultant nor Platte River is responsible for the work performed by contractors working under to perform Upgrades.. You will contract directly with any contractors.
4. For the avoidance of doubt, Consultant and the Platte River do not provide any guarantee or warranty with respect to the Services or Upgrades, including, without limitation, any guarantee or warranty that the premises will meet the performance estimates of the Consultants participating in the Services or that any Upgrades will result in energy savings.
5. You agree that Consultant and the service Platte River do not control or direct the work of contractors participating in the Upgrades.
6. In consideration of participating in the Services or Upgrades you hereby RELEASE, WAIVE, DISCHARGE AND COVENANT NOT TO SUE Platte River, Consultant, the Owner Municipalities and their respective officers, agents, servants, or employees (hereinafter referred to as RELEASEES) from any and all liability, claims, demands, actions and causes of action whatsoever arising out of or related to any loss, damage or injury, including death, that may be sustained by you, or any of the property belonging to you, WHETHER CAUSED BY THE NEGLIGENCE OF THE RELEASEES, or otherwise, in any way arising from such participation.
7. You further hereby AGREE TO INDEMNIFY AND HOLD HARMLESS THE RELEASEES from any loss, liability, damage or costs, including court costs and attorney fees, that they may incur due to your participation in the Services or Upgrades, WHETHER CAUSED BY THE NEGLIGENCE OF THE RELEASEES or otherwise.
8. Any statutory remedies which are inconsistent with these terms and conditions are waived.
9. You acknowledge that construction permits and/or building inspections may be required for work recommended by Consultant's energy advisors, depending on the jurisdiction in which the property is located. YOU FURTHER ACKNOWLEDGE THAT IT IS YOUR SOLE RESPONSIBILITY, AND NOT THAT OF THE CONSULTANT OR PLATTE RIVER TO SEEK OUT AND DETERMINE WHETHER SUCH PERMITS OR INSPECTIONS ARE REQUIRED.

10. You acknowledge that neither Consultant nor Platte River are responsible for the calculation, collection, or distribution of any tax credits, tax deductions, or third party rebates that you may be eligible to receive for energy efficiency or renewable energy measures, and that neither Consultant nor Platte River can or have given any advice regarding Federal or state tax consequences.
11. Property owner agrees to participate in the Program and understands that this program provides FREE products and installation of LEDs, high efficiency shower heads, and high efficiency faucet aerators for kitchen and bathroom sinks as well as other efficiency items where applicable.

Verification of Lawful Presence

In addition to the terms and conditions above, Participant hereby swears and affirms under penalty of perjury under the laws of the State of Colorado that Participant is a United States Citizen, or if not a United States citizen is lawfully present in the United States pursuant to Federal law.

Participant understands that this sworn statement is required by law because Participant has applied for a public benefit. Participant understands that state law requires proof of lawful presence in the United States when asked as well as submission of a secure and verifiable document. Participant may be required to provide proof of lawful presence. Participant further acknowledges that making a false, fictitious, or fraudulent statement or representation in this sworn affidavit is punishable under the laws of Colorado as perjury in the second degree under Colorado Revised Statute 18-8-503 and it shall constitute a separate criminal offense each time a public benefit is fraudulently received.

The undersigned has read and understands the above and has authority to sign this agreement.

Signature

Date